

0100427901

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November 2, 1994

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19049

19050

Records Clerk  
Interstate Commerce Commission  
12 and Constitution Avenue, N.W.  
Washington, D.C. 20423

RE: Caddo, Antoine & Little Missouri Railroad

Dear Madam or Sir:

Enclosed are three UCC-1 Financing Statements prepared for filing in the records of your office. Please return the file-marked duplicate copies of the Financing Statements to me in the enclosed self-addressed, stamped envelope.

Also enclosed is a check in the amount of \$63.00 made payable to Interstate Commerce Commission. Please feel free to contact me with any questions.

Very truly yours,

WRIGHT, LINDSEY & JENNINGS



Clarke Simpson,  
Certified Legal Assistant

FMP:cs  
Enclosure

cc: Mr. Fred M. Perkins III  
k:cs1001.398

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/9/94

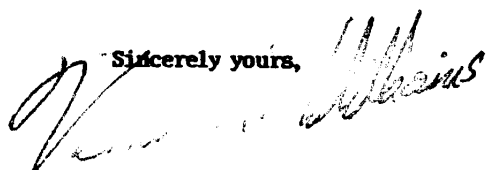
OFFICE OF THE SECRETARY

Clarke Simpson  
Certified Legal Assistant  
Wright, Lindsey & Jennings  
200 West Capitol Avenue, Ste. 2200  
Little Rock, Arkansas 72201-3699

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/8/94 at 4:50PM, and assigned recordation number(s). 19048, 19049 and 19050.

Sincerely yours,



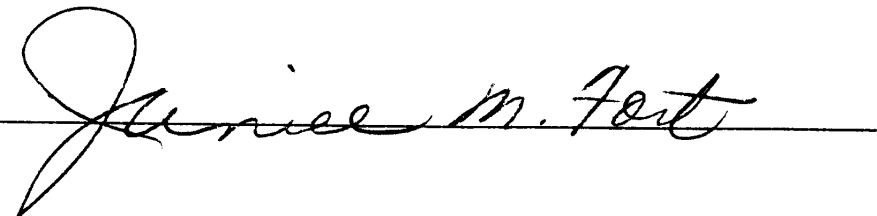
Vernon A. Williams  
Secretary

Enclosure(s)

(0100427001)

\$ 63.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code

3. Maturity Date (if any)

19048

1. Debtor(s) Name (Last Name First)

Caddo, Antoine & Little Missouri Railroad

2. Debtor(s) Address

P.O. Box 150  
Dardanelle, Arkansas 72834

This space for use of Filing Officer.  
(Date, time, number and Filing Office.)

4. Secured Party(ies)

GS Roofing Products Company

5. Secured Party(ies) Address

P.O. Box C or 5525 MacArthur Blvd  
Glenwood, AR 71943 Suite 900  
Irving, TX 75038

6. Assigned Party(ies)

7. Assigned Party(ies) Address

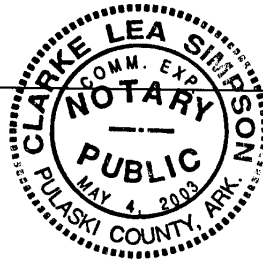
8. This financing statement covers the following types (or items) of property:

The Collateral shall consist of all of the following-described property and Debtor's rights, title and interest in such property whether now or hereafter existing or now owned or hereafter acquired by Debtor and wheresoever located:

CALM Engine No. 13, Diesel Electric Locomotive, ALCO Model S-2, located at Pike City Junction, Arkansas.

All monies or instruments pertaining to the Collateral described above; All accessions, accessories, additions, amendments, attachments, modifications, replacements and substitutions to any of the above; All proceeds and products of any of the above; All policies of insurance pertaining to any of the above as well as any proceeds and unearned premiums pertaining to such policies; and all books and records pertaining to any of the above.

Description of Real Estate. (Use this only if applicable)



Check (X) if covered: ( X ) Proceeds of collateral are also covered. ( X ) Products of Collateral are also covered. No. of additional sheets presented: ( 1 )

Filed with Interstate Commerce Commission

( ) Secretary of State.

CADDO, ANTOINE & LITTLE MISSOURI RAILROAD

GS ROOFING PRODUCTS COMPANY

By:

Signature(s) of Debtor(s)

By:

Signature(s) of Secured Party(ies)

DEBTOR COPY

This form of financing statement is approved by the Secretary of State and the Arkansas Commission on Uniform State Laws.  
STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-1.